



Our Newest Branch!

Dunedin Branch Now Open

On Saturday, February 6, 2010, we “officially” celebrated the grand opening of our newest branch in Dunedin! Laughter and music filled the air, as kids played in the bounce house, had their faces painted, and ate popcorn and cake (...and no, not all at the same time!) Adults spun the Prize Wheel, received free back and neck massages, and socialized with fellow neighbors who all turned out for this fantastic celebration!

This branch is located at 1150 Virginia Street in Dunedin (just off of 580/Main Ave., behind the Rally gas station). If you're in the neighborhood, we'd love for you to stop by!

Now Accepting Applications

Achieva Scholarship Program

From now through April 2, 2010, we are accepting applications for our 2010 Scholarship Program! This year we are awarding a total of ten \$1,000 scholarships to active Achieva members who are either graduating high school seniors, or currently enrolled in a college or trade school. Please visit www.AchievaCU.com (search “College Scholarship”) or stop by your local branch and pick-up your application today!

Investment Services

You'll be happy to know that the familiar face-to-face service that you've come to expect from your credit union has now been extended to the investment world. Lunda Arias, Niki Miller, Becky Fisher, and Lawrence Gardner are Achieva Credit Union's new RMSAs (Registered Member Service Advisors), and they are registered representatives of CUNA Brokerage Services, Inc. and are licensed insurance agents. Lunda, Niki, Becky, and Lawrence are now able to help you select from a variety of investment and protection vehicles including: **Mutual funds, Term Life Insurance, Fixed annuities, and 403(b)**. You can find our RMSAs at the following locations:

- Lunda Arias, St. Petersburg (727) 431-7625**
- Niki Miller, Palm Harbor (727) 431-7555**
- Becky Fisher, Sarasota (941) 907-4074**
- Lawrence Gardner, Call Center . . . (727) 431-7427**

To schedule a meeting, or if you have any questions, please call your local RMSA or the Achieva Financial Planning & Trust Services office at (800) 593-2274, ext. 7309.

Representatives are registered, and securities are sold through, CUNA Brokerage Services, Inc. (CBSI), member FINRA/SIPC, a registered broker/dealer, 2000 Heritage Way, Waverly, Iowa 50677, toll-free (866) 512-6109. Nondeposit investment and insurance products are not federally insured, involve investment risk, may lose value and are not obligations of or guaranteed by the financial institution. The representative may also be a financial institution employee that accepts deposits on behalf of the financial institution. CBSI is under contract with the financial institution, through the financial services program, to make securities available to members.

Free Seminars

Helpful Information



March 20 - Achieva Products and Services

Jennifer Galley, Training Manager, Achieva Credit Union

April 24 - Wills and Trusts

Attorney Mary Selter, Fisher & Sauls, P.A.

Seminars are held from **9:00-10:30 am** at our Largo branch on Ulmerton Road. Limited seating available. Please call **(727) 431-7362** or visit www.AchievaCU.com to sign-up today!



Member Service Center: (727) 431-7680 • Toll-Free: (800) 593-2274
www.AchievaCU.com
24-Hour MoneyLine: (727) 586-6669

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